

## Financial Aid Office 2023-2024 Request for ReconsiderationBased on Extenuating Circumstances - Independent

| Student name              | Student ID # |
|---------------------------|--------------|
| Student cell phone number | Student SSN  |

The information from the 2021 tax return that was reported on the FAFSA does not accurately reflect the student's and/or spouse's or parents'/step-parent current income.

**Documentation:** All requests for reconsideration must include the following items:

- 1. A typed letter providing the reason for your request for reconsideration. Include a statement explaining how the circumstances has impacted your financial situation. Letter must be signed.
- 2. Additional documentation such as the examples listed below.

| Extenuating Circumstance   | **Required Supporting Documentation   |  |
|--|---|--|
| <b>Loss of Employment:</b> Job or benefits have been lost, or earnings are less in a new job.  | <ul> <li>Last pay stub showing year-to-date earnings.</li> <li>Termination notice from employer showing last date of employment.</li> <li>Unemployment statement (if applicable) showing amount received, benefit beginning and end dates.</li> </ul> |  |
| <ul> <li>Loss of untaxed income:</li> <li>Child Support</li> <li>Alimony</li> <li>Retirement/Pension</li> <li>Social Security</li> <li>Worker's Compensation</li> </ul>  | <ul> <li>Original benefit statement listing the total amount received.</li> <li>Revised benefit statement listing current amount received and effective date.</li> <li>Documentation of loss of support.</li> </ul>                                   |  |
| <b>Separation or Divorce:</b> Parties living in the same house-<br>hold will not be considered. Separation after filing the<br>FAFSA may be considered.  | <ul> <li>Divorce Decree or Separation Agreement.</li> <li>Proof of separate residences.</li> <li>Assets being assigned to you.</li> <li>Child Support or Alimony received.</li> </ul>   |  |
| Death of Parent or Spouse  | <ul> <li>Copy of death certificate</li> <li>Documentation of expected survivor benefits (life insurance distributions, annuities, etc.).</li> </ul>   |  |
| Medical/Dental Expenses not Covered by<br>Insurance: Out-of-pocket medical or dental expenses<br>paid beyond the amount already factored into the FAFSA<br>formula. Costs paid by insurance or other party cannot be<br>counted. | <ul> <li>Copy of Schedule A - Itemized Deductions from your federal tax return OR proof of out-of-pocket medical, dental, or eye care payments.</li> <li>Receipts or copies of cancelled checks verifying payments</li> </ul>                         |  |
| <b>One-time taxable income used for life changing event:</b><br>IRA, pension distribution, back-year social security, back-year child support, etc.  | <ul> <li>Copy of statement showing payment received.</li> <li>Verification of use of funds. Payments towards consumer debt will not be considered.</li> </ul>   |  |

\*\*Attach Required Supporting Documentation

## ► Signatures

v

By signing this Verification Statement, I (we) certify that all information reported is complete and accurate. <u>WARNING</u>: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

| A<br>Student Signature                 | Date |          |        |
|--|------|----------|--------|
| X<br>Financial Aid Counselor Signature | Date | Approved | Denied |